





# SHREE HARI CHEMICALS EXPORT LIMITED

CORPORATE OFF.: 401/402, A-Wing, Oberoi Chambers, Opposite SAB TV, New Link Road, Andheri West, Mumbai 400 053.

Tel.: (91-22) 49634834 • E-mail: info@shreeharichemicals.in

Website: www.shreeharichemicals.in • CIN No. L99999MH1987PLC044942

**DETAILS PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 DATED 13<sup>TH</sup> JULY 2023**

<b>Sr. No</b>	<b>Particulars</b>																
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Zero Coupon Compulsorily Convertible Debentures ('CCDs') convertible into Equity Shares.															
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.															
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	<p>Issue of upto 18,66,580 (Eighteen Lakhs Sixty Six Thousand Five Hundred and Eighty) Zero Coupon Compulsorily Convertible Debentures ("CCDs") of Rs. 79/- each at par, aggregating to Rs. 14,74,59,820/- on a preferential basis to the following allottees, belonging to promoter and/or promoter group, convertible into 18,66,580 Equity Shares of face value of Rs. 10/- each at a premium of Rs. 69/- per share:</p> <table border="1"><thead><tr><th>Sr. No</th><th>Name of the Allottees</th><th>No. of CCDs proposed to be issued</th></tr></thead><tbody><tr><td>1.</td><td>Shubhalakshmi Polyesters Limited</td><td>15,46,580</td></tr><tr><td>2.</td><td>Smt. Gayatridevi Agarwal</td><td>1,28,000</td></tr><tr><td>3.</td><td>Smt. Kanta Agarwal</td><td>96,000</td></tr><tr><td>4.</td><td>Smt. Suman Agarwal</td><td>96,000</td></tr></tbody></table> <p>The CCDs shall carry a zero coupon rate and shall be unsecured and the same shall be converted in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.</p>	Sr. No	Name of the Allottees	No. of CCDs proposed to be issued	1.	Shubhalakshmi Polyesters Limited	15,46,580	2.	Smt. Gayatridevi Agarwal	1,28,000	3.	Smt. Kanta Agarwal	96,000	4.	Smt. Suman Agarwal	96,000
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REGD. OFF. & WORKS :

A/8, M.I.D.C. INDUSTRIAL AREA, MAHAD, DIST : RAIGAD (M.S.)



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d)	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																								
i.	names of the investors;	<table border="1"> <thead> <tr> <th>Sr. No</th> <th>Name of the Investors</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Shubhalakshmi Polyesters Limited</td> <td rowspan="4">Promoter and/or Promoter Group</td> </tr> <tr> <td>2.</td> <td>Smt. Gayatri Devi Agarwal</td> </tr> <tr> <td>3.</td> <td>Smt. Kanta Agarwal</td> </tr> <tr> <td>4.</td> <td>Smt. Suman Agarwal</td> </tr> </tbody> </table>	Sr. No	Name of the Investors	Category	1.	Shubhalakshmi Polyesters Limited	Promoter and/or Promoter Group	2.	Smt. Gayatri Devi Agarwal	3.	Smt. Kanta Agarwal	4.	Smt. Suman Agarwal																											
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ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p><u>Post allotment of securities:</u></p> <table border="1"> <thead> <tr> <th rowspan="2">Sr. No</th> <th rowspan="2">Name of the Proposed allottee</th> <th colspan="2">Pre-issue shareholding</th> <th rowspan="2">No. of CCDs to be issued</th> <th colspan="2">Shareholding post conversion of CCDs*</th> </tr> <tr> <th>No. of shares held</th> <th>% of shares</th> <th>No. of shares held</th> <th>% of shares</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Shubhalakshmi Polyesters Limited</td> <td>0</td> <td>0</td> <td>15,46,580</td> <td>15,46,580</td> <td>24.50</td> </tr> <tr> <td>2.</td> <td>Smt. Gayatri Devi Agarwal</td> <td>3,52,926</td> <td>7.94</td> <td>1,28,000</td> <td>4,80,926</td> <td>7.62</td> </tr> <tr> <td>3.</td> <td>Smt. Kanta Agarwal</td> <td>3,66,106</td> <td>8.23</td> <td>96,000</td> <td>4,62,106</td> <td>7.32</td> </tr> <tr> <td>4.</td> <td>Smt. Suman Agarwal</td> <td>3,55,693</td> <td>8.00</td> <td>96,000</td> <td>4,51,693</td> <td>7.16</td> </tr> </tbody> </table> <p>*Note: The table shows the expected shareholding pattern of the Company upon assumption on that entire CCDs issued will be converted in one or more tranches into Equity shares of the Company within a period of eighteen months.</p>	Sr. No	Name of the Proposed allottee	Pre-issue shareholding		No. of CCDs to be issued	Shareholding post conversion of CCDs*		No. of shares held	% of shares	No. of shares held	% of shares	1.	Shubhalakshmi Polyesters Limited	0	0	15,46,580	15,46,580	24.50	2.	Smt. Gayatri Devi Agarwal	3,52,926	7.94	1,28,000	4,80,926	7.62	3.	Smt. Kanta Agarwal	3,66,106	8.23	96,000	4,62,106	7.32	4.	Smt. Suman Agarwal	3,55,693	8.00	96,000	4,51,693	7.16
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		<p><u>Outcome of the subscription:</u> The minimum amount equivalent to 25% (twenty five percent) of the CCDs Issue Price shall be paid at the time of subscription and further payment equivalent to 75% (seventy five percent) of the CCDs Issue Price on or before the exercise of the right attached to the CCDs, to convert the CCDs and subscribe to equity shares of the Company within a period of 18 (Eighteen) months from allotment of CCDs.</p> <p><u>Issue Price:</u> Issue Price is Rs. 79/- per CCD, the price is determined in terms of ICDR Regulations.</p> <p><u>Number of investors/allotees:</u> 4</p>
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Each CCDs is convertible into equal number of equity shares in one or more tranches within a period of eighteen months from the date of the allotment of the CCDs.</p> <p>The Company shall intimate the stock exchange as and when CCDs will be converted into Equity Shares.</p>
e)	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

## FOR SHREE HARI CHEMICALS EXPORT LIMITED

Bankesh

Chandra Agrawal

Digitally signed by Bankesh Chandra Agrawal  
 DN: cn=Bankesh Chandra Agrawal, o=SHREE HARI CHEMICALS EXPORT LIMITED, email=bankesh@shreeharichemicals.in, serialNumber=CE3DB1EED7259D8CDB45FE72F1C0D77E  
 c=IN, email=bankesh@shreeharichemicals.in, ou=Bankesh Chandra Agrawal  
 Date: 2024.08.28 19:37:00 +05'30'

**BANKESH CHANDRA AGRAWAL**

**Chairman & Managing Director**

**DIN: 00121080**



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**DETAILS PURSUANT TO REGULATION 30 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, READ WITH SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-POD1/P/CIR/2023/123 DATED 13<sup>TH</sup> JULY 2023**

Sr. No.	Particulars	Shri Sanjay Gupta
i.	Reason for change	Appointment
ii.	Date of Appointment	August 28, 2024
iii.	Term of Appointment	Appointed as an Additional Director and Independent Director with effect from August 28, 2024 for a period of five years subject to the approval of members.
iv.	Brief Profile	Shri Sanjay Gupta is a commerce graduate and has a comprehensive Industry experience for over 35 years in various fields specializing in Mining Industry for more than 17 years.
v.	Disclosure of relationships between directors	There is no relationship between Directors inter-se and the KMPs.

## Affirmation

Shri Sanjay Gupta has not been debarred from holding the office of Director by virtue of any SEBI order or any other such authority as required under BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018.

## FOR SHREE HARI CHEMICALS EXPORT LIMITED

**Bankesh Chandra  
Agrawal**

Digitally signed by Bankesh Chandra Agrawal  
DN: c=IN, o=Personal, ou=0078,  
email=info@shreeharichemicals.in,  
2.5.4.20=49948107b0a106c254230a0327a6a020838e5a065089792971842e  
422023, postalCode=400053, st=Maharashtra,  
serialNumber=C=IN, o=SEBI, ou=72395060284E392E720F1C8D57208E704060019  
766AA281033659, cn=Bankesh Chandra Agrawal  
Date: 2024.08.28 19:37:35 +05'30'

**BANKESH CHANDRA AGRAWAL**  
Chairman & Managing Director  
DIN: 00121080